TAINA
IRS TIN MATCH

Streamline Your TIN Validation with TAINA's IRS TIN API Integration for W-9 Forms

TAINA offers a direct link to the IRS e-services portal for any Payer of income to perform an automated Tax Identification Number and name match of any W-9 tax form.

The use of the API will submit the name and TIN to the IRS e-services portal to match the TIN and name provided by a payee for transactions that might receive a reportable payment as defined under section 3406(b)(1) of the Internal Revenue Code (payments subject to backup withholding provision).

This feature gives clients the benefits of:
➢ Improved Reporting Accuracy
➢ Reduction of B-Notice (CP2100) population to be processed
➢ Elimination by abatement of potential penalties (972CG) related to errors in reporting

How does TAINA's Tax Form API work?

➢ The TIN Validation check will occur once a TIN has been provided on a form via the Online or OCR portals.
➢ API feed from TAINA to the IRS e-services is initiated.
➢ TIN Validation check returns a match, as valid, invalid, or error.
➢ When the TIN Validation check returns a mismatch from the Online journey a Warning is raised for the customer to confirm that their information is correct before submitting.
➢ A form is not considered invalid if the TIN doesn't match, but a tax operative will need to determine the next steps for updating the account.